RAAJMARG INFRA INVESTMENT MANAGERS PRIVATE LIMITED
Regd. Off.: G-5 & 6, Sector-10, Dwarka, New Delhi – 110075
CIN: U66309DL2025PTC453624
Email id: info@riimpl.in; Tel.: – 011-25074100

Date: 25th May, 2026

Corporate Relations Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 544734**	**Listing Department,** **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **Scrip ID/Symbol: RIIT**

Subject: Annual Secretarial Compliance Report for the year ended March 31, 2026.
Dear Sir / Madam,

Pursuant to Regulation 26J of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with SEBI Master Circular No. SEBI/HO/DDHS-PoD- 2/P/CIR/2025/102 dated July 11, 2025, as amended from time, we hereby submit Annual Secretarial Compliance Report of Raajmarg Infra Investment Trust ("Trust") for the year ended March 31, 2026, as issued by **M/s, Puneet & Associates, Company Secretaries**.

The above information is also available on the website of Raajmarg Infra Investment Trust i.e. https://raajmarginfratrust.in/

You are requested to take the above information on your record.

Thanking you,
Yours sincerely,

For Raajmarg Infra Investment Managers Private Limited
(acting as Investment Manager to Raajmarg Infra Investment Trust)
GUNJAN RAJPAL
Digitally signed by GUNJAN RAJPAL
Date: 2026.05.25 19:42:42 +05'30'
Ms. Gunjan Rajpal
Company Secretary and Compliance Officer

Copy to:
Trustee to the InvIT
IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Building,
Sir Phirozshah Mehta Rd,
Fort, Mumbai, Maharashtra – 400001

PUNEET & ASSOCIATES
Company Secretaries
158, Vardhman Grand Plaza, Mangalam Place, Sector - 3, Rohini, New Delhi - 110085

Secretarial Compliance Report of Raajmarg Infra Investment Trust for the year ended March 31, 2026

[Pursuant to Regulation 26J of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014]

We, **M/s Puneet and Associates, Practicing Company Secretaries**, have examined:

(a) all the documents and records made available to us and explanation provided by Raajmarg Infra Investment Managers Private Limited ("the Investment Manager"),

(b) the filings/ submissions made by the Investment Manager to the stock exchanges,

(c) website of the Raajmarg Infra Investment Trust ("the InvIT"),

(d) any other document/ filing, as may be relevant, which has been relied upon to make this certification, for the year ended March 31, 2026 ("Review Period") in respect of compliance with the provisions of:

(i) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and

(ii) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014;
(b) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **(To the extent applicable as per SEBI InvIT Regulations)**;
(c) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 **(Not applicable for the period under review)**;
(d) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
and circulars/ guidelines issued thereunder;

PUNEET & ASSOCIATES
CP No. 10597
NEW DELHI
Company Secretaries

E-mail: info@cspuneet.com; Mobile No.: +91-9899429978. Telephone: 011- 47027248.

Based on the above examination, we hereby report that, during the Review Period:

(a) The Investment Manager of the InvIT has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, **except** in respect of matters specified below:-

S. No.	**Compliance Requirement (Regulations/ circulars / guidelines including specific clause)**	**Deviations**	**Observations/ Remarks of the Practicing Company Secretary**
1.	Regulation 26G of the InvIT Regulations read with Regulations 20(3A) and 21(3A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to mandatory meetings of the Risk Management Committee ("RMC"), Stakeholders' Relationship Committee ("SRC").	Meetings of the Risk Management Committee and Stakeholders Relationship Committee were not conducted during the review period.	No meetings of the Risk Management Committee and Stakeholders Relationship Committee were held during the review period. The Management has represented that the units of the InvIT were listed on March 24, 2026 and accordingly, such meetings were not convened during the said period.
2.	Regulation 26H(3) of the InvIT Regulations requires the Board of Directors of the Investment Manager to review compliance reports pertaining to all applicable laws on a quarterly basis.	Quarterly compliance reports were not reviewed by the Board during the review period.	The Management has represented that the units of the InvIT were listed on March 24, 2026 and accordingly, the compliance reports will be placed before the Board in the ensuing meeting.
3.	Pursuant to Regulation 26G of the InvIT Regulations read with Regulation 25(10) of the Listing Regulations, the Investment Manager is required to undertake Directors and Officers Insurance ("D&O Insurance") for all Independent Directors for such quantum and risks as may be determined by the Board of Directors.	D&O Insurance policy was not undertaken for Independent Directors during the review period.	The Investment Manager does not have the D&O Insurance. The Management has represented that the units of the InvIT were listed on March 24, 2026 and accordingly, the Directors' and Officers' (D&O) Insurance policy shall be obtained subsequently.

PUNEET & ASSOCIATES Company Secretaries CP No. 10597 NEW DELHI

(b) The investment manager of the InvIT has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.

(c) The following are the details of actions taken against the InvIT, parties to the InvIT, its promoters, directors either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

S. No	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
NIL				

(d) The investment manager of the InvIT has taken following actions to comply with the observations made in previous reports:

S. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended March 31, 2026	Actions taken by the Investment Manager, if any	Comments of the Practicing Company Secretary on the actions taken by the InvIT
NIL				

For **PUNEET AND ASSOCIATES**

Company Secretaries

PUNEET & ASSOCIATES
CP No. 10597
NEW DELHI
Company Secretaries

PUNEET

(Proprietor)

FCS No. 9056; COP. No. – 10597

Peer Review Cert. No. 1525/2021

UDIN: F009056H000411403

Place: New Delhi

Date: 19.05.2026